

THE EPISCOPAL CHURCH IN SOUTHEAST FLORIDA  
 PARISH FINANCE AND ASSESSMENT COMMISSION  
 FINANCIAL HISTORY FORM

Date: \_\_\_\_\_  
 Parish: \_\_\_\_\_  
 City: \_\_\_\_\_

	2023	2022	<u>2021</u>
<b>Number of pledging units</b>	_____	_____	_____
<b>Average pledge amounts</b>	\$ _____	\$ _____	\$ _____
<b>Diocesan Assessment</b>			
Convention Approved Amount	\$ _____	\$ _____	\$ _____
Executive Board Adjusted Assessment	_____	_____	_____
Past Due Amount	_____	_____	_____
<b>Diocesan Aid Amount</b>	_____	_____	_____
<b>Episcopal Charities Grants (Human Needs Ministry and/or Smith Funds)</b>	_____	_____	_____
<b>Diocesan Loans</b>			
Balance	_____	_____	_____
Monthly Pmt. Amount	_____	_____	_____
Past Due Amount	_____	_____	_____
<b>Non Diocesan Loans (Including mortgages)</b>			
Balance	_____	_____	_____
Past Due Amount	_____	_____	_____
<b>Rector's Pension</b>			
Past Due Amount	_____	_____	_____

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Date: \_\_\_\_\_  
Parish: \_\_\_\_\_  
City: \_\_\_\_\_

	2023	2022	<u>2021</u>
<b>Clergy's Health Insurance Premium</b>			
Past Due Amount	_____	_____	_____
<b>Property Insurance Premium</b>			
Past Due Amount	_____	_____	_____
<b>Balance of Other Funds</b>			
Total Endowments *			
Restricted	_____	_____	_____
Unrestricted	_____	_____	_____
Total Savings Accounts *	_____	_____	_____

\* Please attach copy of statement from broker or bank.